

# Facilities Management Outsourcing Market UK 2025-2029

MTW Research have published the 13<sup>th</sup> edition **Research & Analysis** market report of the entire **UK FM Outsourcing Market 2025**. This well respected, UK report published in June 2025, is written specifically for FM contractors & suppliers to the FM market and is available now.

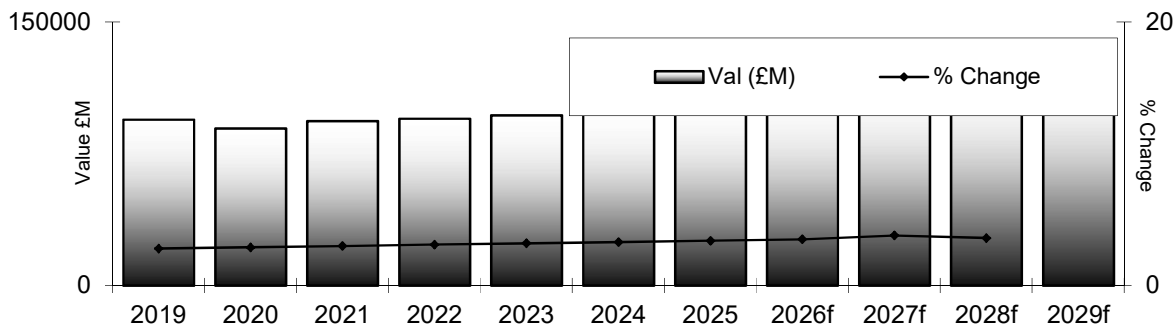
**This 170+ Page Report Includes:-**

- **Market Size by Value 2019-2025; Forecasts to 2029**
- **SWOT & PEST Analysis**
- **Service Mix 2019, 2025 & Forecasts to 2029**
- **End Use Sector Shares 2019, 2025 & Forecasts to 2029**
- **Current, Historical & Future FM Market Structure & Trends**
- **Company Profiles, Rankings & 2025 Revenue Estimates**
- **Detailed FM Market Trends by Sector & Growth Opportunities**

Quantitative data based on £100+ billion sales and qualitative analysis of key market trends, product mix, influences and future prospects are provided. Published in Q2 2025, this detailed, informative report discusses more than 100 micro market trends & influences, reviews recent M&A activity and provides forecasts for the key service & end use sectors for the entire UK outsourcing market.

MTW's exclusive, respected & intelligent report uniquely offers a comprehensive **quantitative** and **qualitative** market review, **industry rankings** & represents **excellent value for money**.

**The UK Facilities Management Outsourcing Market 2019-2029 By Value £bn**



Source: "Facilities Management Market Research & Analysis - UK 2025-2029"

**Market Size, Trends & Share 2019-2029 for:-**

- Integrated / Bundled FM; Contract Catering; Contract Cleaning; PFI / PF2; Property Maintenance & O&M; Security.

**End User Market Mix, Demand Trends & Share 2019-2029 Provided for:-**

- Education; Central & Local Government; Social Housing; Health; Financial / Professional; Transport / Logistics; Utilities; Tech / Communications; Manufacturing; Retail; Property Management; Leisure.

With 25 years of researching in this sector, this unique report represents a **comprehensive, cost effective** tool for understanding the current and future performance of the UK Facilities Management Outsourcing Market. Based on industry sales & written specifically for material & equipment suppliers and FM contractors, this easy to use, independent market report represents an invaluable tool to increase sales to the Facilities Management Outsourcing Market.

**Ultimate Pack 2025 includes...**

- Market Size 2019-2029 Spreadsheet
- Service Sector & End Use Sizes
- 80+ FM Company Address Details
- 5 Year Financials for 80+ FM Co's

**Key Features Of This 170+ Page Report Include:-**

**MARKET SIZE**

- **Facilities Management Outsourcing Market Size by Value 2019-2029, including**
  - **Market Size 2019 – 2025**, Forecasts to 2029, Constant & Current Prices
  - **Key Market Trends** – Trends, Threats, Opportunities, Forecasts
  - **Average FM Contractor Revenue 2019-2029**, Based on Industry Sales
  - **Intelligent Comment** on Market Trends & Future Prospects

**MARKET TRENDS & INFLUENCES**

- **Quantitative & Qualitative Key Market Trends 2019-2029, including**
  - **PEST Analysis** –Politico-legal, Economic, Environmental, Social & Technological
  - **SWOT Analysis** – Key Market Strengths, Weaknesses, Opportunities & Threats
  - **Market KPIs** – Profit, Assets, Debt, Net Worth 2019-2029
  - **Sales per Employee** – 2019–2029;

**PRODUCT SEGMENTATION & END USE MIX**

- **Product / Service Mix & Share by End Use Sectors 2019-2029, including**
  - **Product Mix** – bundled, cleaning, catering, PFI, security, property maintenance etc
  - **Market Size 2019-2029** & Micro Trend Discussion **for Each Product Sector**
  - **End Use Sectors** – Health, Education, Leisure, Office/Retail, Transport etc
  - **Share by End Use Sector** – Mix by Key Segment 2019, 2025 & 2029
  - **Intelligent Comment & Discussion** on Key Trends

**INDUSTRY STRUCTURE & COMPANY PROFILES**

- **Review of Market Structure & Key Company Profiles, including**
  - **Market Mix** by Growth, Credit, Age, Turnover & Number of Employees
  - **Market Share** by UK Geographical Region & Office Type (e.g branch)
  - **Company Rankings** – by Turnover, Profit, Assets, Debt, Worth & Employees
  - **Company Profiles** – 1 Page Profile with 'At a Glance' Financial Health Chart
  - **Key Financial Data** – Turnover Estimates for 2025, 5 Years of Assets, Debt & Worth

**AVAILABLE AS PART OF THE 'ULTIMATE PACK'**

- **All Formats of the Report, Spreadsheet & Financial Data, including**
  - **MS Word Report** – Cut & Paste to Documents / Presentations
  - **PDF Report** – Emailed to Your Desktop for Fast Sharing with Colleagues
  - **Spreadsheets & 5 Year Financials Data** - in MS Excel which includes:-

Company Datasheet	Market Size Spreadsheet
<ul style="list-style-type: none"> <li>• <b>80 Leading FM Contractors Datasheet</b></li> <li>• <b>Full Company Name</b></li> <li>• <b>Full Postal Address</b> – Registered &amp; Trading Address</li> <li>• <b>Brief Description of Activities</b></li> <li>• <b>Incorporation Date, Co. Type</b></li> <li>• <b>Sic Code, Company Number, Web Address,</b></li> <li>• <b>Full Data Compliance</b> – Supplied in MS Excel format</li> </ul>	<p><b>Market Size Spreadsheet</b></p> <ul style="list-style-type: none"> <li>• Market, Sector &amp; End Use Values 2019-2029</li> </ul> <p><b>Company Financials Spreadsheet</b></p> <ul style="list-style-type: none"> <li>• Turnover, Profit, Assets Debts, Net Worth,</li> <li>• <b>5 Years Latest Accounts</b> &amp; Balance Sheet</li> <li>• <b>Incorporation Date, Accounts Date</b></li> <li>• <b>2025 Turnover Estimates</b> for every FM company are also included in the report.</li> </ul>

**Key Benefits Of This Brand New Report Include:-**

- **Product & End Use Sector Mix** – Identify Best Performing Sectors, Focus Your Marketing
- **Identify and Target** New / More Lucrative Clients & Develop Sales Strategies
- **Identify Key Market Opportunities**
- **Identify Revenue & Develop Market Shares** for the Key Players
- **Develop SWOT & PEST Analysis** Faster & With More Detail

## Report Table of Contents:-

1. INTRODUCTION TO RESEARCH & ANALYSIS REPORTS	6
1.1 KEY FEATURES & BENEFITS OF THIS REPORT	6
1.2 INTRODUCTION TO RESEARCH & ANALYSIS REPORTS	7
<b>2. UK FM MARKET</b>	<b>8</b>
2.1 EXECUTIVE SUMMARY & MARKET OVERVIEW	8
MARKET SUMMARY	9
2.2 FM MARKET SIZE & TRENDS 2019-2029	10
2.2.1 FM OUTSOURCING MARKET 2019-29 – CURRENT	10
2.2.2 FM OUTSOURCING MARKET 2019-2029 – CONSTANT	13
2.2.3 MARKET TRENDS IN THE FM MARKET	14
2.2.4 GROWTH OPPORTUNITIES FOR THE FM MARKET IN 2025	
2.2.5 FM MARKET MERGERS & ACQUISITIONS ACTIVITY	23
2.3 KEY MARKET FM TRENDS IN OUTSOURCING MARKET	26
2.3.1 FM INDUSTRY PROFITABILITY 2019-2029	26
2.3.2 FM INDUSTRY ASSETS 2019-2029	28
2.3.3 FM INDUSTRY DEBT 2019-2029	29
2.3.4 FM MARKET NET WORTH 2019-2029	31
2.3.5 SALES PER EMPLOYEE IN FM MARKET 2019-2029	32
2.4 KEY MARKET INFLUENCES, PEST & SWOT ANALYSIS	33
2.4.1 PEST ANALYSIS –KEY MARKET FORCES	33
2.4.2 POLITICAL INFLUENCES ON THE UK FM MARKET	34
2.4.3 LEGAL INFLUENCES ON THE UK FM MARKET	34
2.4.4 ECONOMIC INFLUENCES ON THE UK FM MARKET	35
2.4.5 ENVIRONMENTAL INFLUENCES ON THE UK FM MARKET	35
2.4.6 SOCIAL INFLUENCES ON THE UK FM MARKET	35
2.4.7 TECHNOLOGICAL INFLUENCES ON THE UK FM MARKET	36
2.5 MACRO ECONOMIC INFLUENCES & SWOT FOR FM	37
2.5.1 (GDP) WITH FORECASTS –2019 - 2029	37
2.5.2 (CPI) WITH FORECASTS –2019 - 2029	38
2.5.3 BANK OF ENGLAND INTEREST RATES - 2019 - 2029	39
2.5.4 UNEMPLOYMENT WITH FORECASTS - UK 2019 - 2029	40
2.5.5 COMMERCIAL PROPERTY MARKET - UK 2019 - 2029	41
2.5.6 SWOT ANALYSIS – IFM MARKET	43
2.5.7 SWOT ANALYSIS – SINGLE SERVICE FM MARKET	45
2.6 FM PRODUCT / SERVICE MIX	47
2.6.1 SHARE BY FM SECTOR 2019, 2025 & 2029	47
2.6.3 PROPERTY MAINTENANCE / O&M MARKET 2019-2029	57
2.6.4 OFFICE SUPPORT SERVICES MARKET 2019-2029	63
2.6.5 SECURITY & ACCESS CONTROL MARKET 2019-2029	67
2.6.6 PFI / PPP / PF2 FM MARKET VALUE 2019-2029	71
2.6.7 CONTRACT CLEANING MARKET VALUE 2019-2029	73
2.6.8 CONTRACT CATERING MARKET VALUE 2019-2029	78
2.7 FM END USER MIX	83
2.7.1 SHARE BY KEY END USE MARKET 2019, 2025 & 2029	83
<b>3. THE FM OUTSOURCING INDUSTRY</b>	<b>86</b>
3.1 FM INDUSTRY STRUCTURE IN 2025	86
3.1.1 INDUSTRY MIX BY GROWTH/DECLINE 12 MONTHS	86
3.1.2 INDUSTRY SHARE BY CREDIT RATING IN 2025	86
3.1.3 INDUSTRY MIX BY AGE OF COMPANIES IN 2025	88
3.1.4 INDUSTRY SHARE BY NUMBER OF EMPLOYEES IN 2025	89
3.1.5 INDUSTRY MIX BY TURNOVER BAND IN 2025	89
3.1.6 INDUSTRY SHARE BY LOCATION TYPE IN 2025	90
3.1.7 INDUSTRY MIX BY GEOGRAPHICAL REGION IN 2025	91
<b>4. FACILITIES MANAGEMENT COMPANY RANKINGS</b>	<b>92</b>
4.1 FM COMPANIES LISTING	92
4.2 FM COMPANIES RANKING BY TURNOVER	94
4.2 INDIVIDUAL TURNOVER ESTIMATES BY COMPANY	95
4.380 TOP FM COMPANIES RANKING BY PROFITABILITY	96
4.4 FM COMPANIES RANKING BY ASSETS	97
4.5 FM COMPANIES RANKING BY DEBT	98
4.680 TOP FM COMPANIES RANKING BY NET WORTH	99
<b>5. 80+ FM CONTRACTOR PROFILES &amp; FINANCIALS OVERVIEW</b>	

## Tables & Charts Included in the Report:-

Figure 1: Facilities Management Market – UK 2019 – 2029 By Value £m
Figure 2: Facilities Management Market – UK 2019 – 2029 Constant Prices £M
Figure 3: Facilities Management Market Profitability – UK 2019 – 2029 £M
Figure 4: Facilities Management Market Average Profitability – UK 2019 – 2029 £
Figure 5: Total Asset Performance – UK 2019 – 2029 £M
Figure 6: Average Asset Performance – UK 2019 – 2029 £M
Figure 7: Facilities Management Market Debt – UK 2019 – 2029 £M
Figure 8: Facilities Management Market Average Debt – UK 2019 – 2029 £M
Figure 9: Facilities Management Market Net Worth – UK 2019 – 2029 £M
Figure 10: FM Contractors Average Net Worth – UK 2019 – 2029 £M
Figure 11: Sales Per Employee – UK 2019 – 2029 £
Figure 12: PEST Analysis for UK Facilities Management Market in 2025
Figure 13: UK Economic Annual Performance– GDP 2019-2029
Figure 14: UK Economic Annual Performance– Inflation (CPI) 2019-2029
Figure 15: UK Economic Annual Performance– Interest Rates (Bank of England) 2019-202
Figure 16: UK Unemployment Numbers 2013-2029
Figure 17: UK Non-Domestic Property Transactions 2019-2029
Figure 18: Key Strengths & Weaknesses in the IFM Market 2025- 2029
Figure 19: Key Opportunities & Threats in the UK IFM Market 2025-2029
Figure 20: Key Strengths & Weaknesses in the Single Service FM Market 2025- 2029
Figure 21: Key Opportunities & Threats in the UK Single Service FM Market 2025-2029
Figure 22: Share by Key Product Sector in Facilities Management Market 2025
Figure 23: Historical Share by Key Sector in Facilities Management Market 2019
Figure 24: Forecast Share by Key Sector in Facilities Management Market 2029
Figure 25: 'Bundled' FM & TFM / IFM Market by Value 2019-2029 £M
Figure 26: Property Maintenance & O&M FM Market by Value 2019-2029 £M
Figure 27: Office Support Services Market by Value 2019-2029 £M
Figure 28: Security Services Market by Value 2019-2029 £M
Figure 29: PPP / PFI / PF2 FM Services Market by Value 2019-2029 £M
Figure 30: UK PPP / PFI Spending 2019 – 2029 £m
Figure 31: Share by Government Department for PFI Spending 2025
Figure 32: Contract Cleaning Market by Value 2019-2029 £M
Figure 33: Contract Catering Market by Value 2019-2029 £M
Figure 34: Share by Key End Use Sector in Facilities Management Market 2025
Figure 35: Historical Share by Key End Use Sector in Facilities Management Market 2019
Figure 36: Share by Key End Use Sector 2019, 2025 & Forecasts to 2029
Figure 37: Market Share by Facilities Management Contractor Sales Growth / Decline 2025
Figure 38: Market Share by Credit Rating in the Facilities Management Industry 2025
Figure 39: Market Share by Company Age in the Facilities Management Market 2025
Figure 40: Mix by Number of Employees in the Facilities Management Market 2025
Figure 41: Share by Turnover Band in the Facilities Management Market 2025
Figure 42: Mix by Location Type in the Facilities Management Market 2025
Figure 43: Mix by Location Type in the Facilities Management Market 2025
Figure 44: Facilities Management Company Listing
Figure 45: 80 Top FM Companies Ranked By Turnover 2025
Figure 46: 80 Top FM Companies Sales Estimates 2025
Figure 47: 90 Top Facilities Management Companies Ranked By Profit
Figure 48: Facilities Management Companies Ranked By Assets 2025
Figure 49: Facilities Management Companies Ranked By Debt
Figure 50: Facilities Management Companies Ranked By Net Worth

*Download the Report & Spreadsheet Sample*  
[www.marketresearchreports.co.uk](http://www.marketresearchreports.co.uk)

## ORDER FORM

To Order, Complete & Return the Form Below or Order Online at [www.marketresearchreports.co.uk](http://www.marketresearchreports.co.uk)

To Order, Please complete all sections in BLOCK CAPITALS, detach form and send as below:-

**Post to: MTW Research, Eagle Tower, Montpellier Drive, Cheltenham, Glos. GL50 1TA**

**Tel:** 08456 524324 (local rate)

**E-Mail:** [sales@marketresearchreports.co.uk](mailto:sales@marketresearchreports.co.uk) **Order Online:** [www.marketresearchreports.co.uk](http://www.marketresearchreports.co.uk) (quote web)

*Please send the: **Facilities Management Market Research & Analysis – UK 2025 Report**,  
as per my instructions indicated below:-*

OPTIONS	Price	Tick to Order
<b>PDF Format</b> - Emailed (single user)	£895	<input type="checkbox"/>
<b>MS Word Format</b> – E-mailed (single user)	£945	<input type="checkbox"/>
<b>Ultimate Pack</b> (single user) All Above PLUS... <ul style="list-style-type: none"> <li>Supplied in MS Word &amp; PDF formats by <b>Email</b></li> <li><b>Financial Accounts Spreadsheet</b> for 80 Larger Companies, includes Assets, Debt, Turnover, Profit, etc &amp; Profile with 5 Years History</li> <li><b>Market Data Spreadsheet 2019-2029</b> includes market size 2019-2029; sector service market values 2019-2029; end use sector market values 2019-2029</li> <li><b>Analyst Support</b> (30 minutes free telephone consultation)</li> </ul>	£995	<input type="checkbox"/>
<b>Consultant / Multi-User Licence</b> — Licenced for use by multiple users in one FM company & sharable with one client's consultant. Includes: <ul style="list-style-type: none"> <li>Supplied in MS Word &amp; PDF formats by <b>Email</b></li> <li><b>Financial Accounts Spreadsheet</b> for 80 Larger Companies, includes Assets, Debt, Turnover, Profit, etc &amp; Profile with 5 Years History</li> <li><b>Market Data Spreadsheet 2019-2029</b> includes market size 2019-2029; sector service market values 2019-2029; end use sector market values 2019-2029</li> <li><b>Analyst Support</b> (30 minutes free tel. consultation, discounted rate thereafter)</li> </ul>	£1295	<input type="checkbox"/>

Prices above exclude VAT to be added to the final price at 20%.

**Contact Name:**

**Signature:**

**Company Name:**

**Full Address:**

**Telephone:**

**E-Mail:-**

**Payment Options** (tick one):- By Invoice (UK Companies only) ☐ Credit Card ☐ Cheque Enclosed ☐  
details below                      Deduct £30 from net total, payable to MTW Research

**Credit Card Details.**

Card Number:- \_\_\_\_\_ Start Date \_\_\_\_/\_\_\_\_ Expires / End Date \_\_\_\_/\_\_\_\_

Security Number:- \_\_\_\_\_ (last 3 digits on reverse of card)

Registered Postcode for Card (if known) \_\_\_\_\_ Registered building number for card (if known) \_\_\_\_\_

**Special Instruction / P.O. Number:**

Download a Free Sample & Order Online at

**[www.marketresearchreports.co.uk](http://www.marketresearchreports.co.uk)**