





# **Pump Market UK 2012-2016**

MTW Research have published a brand new **Research & Analysis** market report on the UK Pump Market, providing a fresh, comprehensive & reliable review of this market in 2012. With statistically relevant quantitative data <u>& qualitative comment</u> and written specifically for pump manufacturers, distributors & installers, the report and optional mailing list is available immediately in a variety of formats.

# This 130+ Page Report Includes:-

- ➤ Market Size by Value 2006-2012; Forecasts to 2016
- >SWOT & PEST Review, Trend Analysis, Influences
- ▶ Product Mix & Trends 2006 2016
- ➤ Share by **Key End Use Sectors** & **Market Size** 2006-2016
- ➤ 50+ Pump Supplier Profiles, Rankings & 4 Year Financials
- ➤ Analysis of Pump Industry Profit, Sales by Employee/Region, Assets etc.

Combining the best of both quantitative market data based on industry sales & supported by qualitative discussion. This brand new report identifies and reviews key market trends, product mix, end use sector shares, analysis of 50+ leading UK pump suppliers, key players' profiles, rankings and future prospects. Researched & written by experienced marketing professionals in 2012, this informative report offers a comprehensive market review and represents excellent value for money.

## Pump Market Size & Trend Overview 2006-2016 Provided For:-

- Rotodynamic Pumps
- Positive Displacement Rotary
- Positive Displacement Reciprocating

#### End Use Market Size & Trend Overview 2006-2016 Provided For:-

- Water Treatment & Supply
- Power Generation
- Chemical Processing
- > Oil / Gas
- > Food / Drink
- Domestic (Up to 150kw)
- > Pharmaceuticals

- Pulp & Paper
- > Metal Processing
- Building Services
- Health / Medical
- Construction
- Other Commercial

This unique report represents a *fresh, comprehensive and cost effective* review of the historical, current and future performance of the UK Pump Market. Based on industry sales & primary research & written specifically for pump manufacturers, installers and distributors, this easy to use independent market report is an invaluable tool to increase sales in the UK Pump Market







Key Features Of This 130+ Page Report Include:-

#### **MARKET SIZE**

- Pump Market Size by Value 2006-2016, including:-
  - Market Size 2006 2012, Forecasts to 2016, Constant & Current Prices
  - Qualitative Comment on Key Market Size Trends & Future Prospects

#### **MARKET TRENDS & INFLUENCES**

Quantitative & Qualitative Key Market Trends 2006-2016, including:-

... Take a Fresh Look

- PEST Analysis Politico-legal, Economic, Environmental, Social & Technological
- **SWOT Analysis** Key Market Strengths, Weaknesses, Opportunities & Threats
- Pump Manufacturer Profiles 4yr financials, 'at a glance' chart, turnover, profit etc.

#### PRODUCT TRENDS OVERVIEW

- Product Mix & Key Trends in Each Sector 2006-2016, including:-
  - Product Mix Rotodynamic, Rotary PD, Reciprocating PD Pumps.
  - Key Product Sector Market Size 2006-2016 & Key Trends for Each Sector
  - Qualitative Comment & Discussion on Key Segment Trends & Influences

#### **END USE SECTOR SIZE & TRENDS**

- > Share & Trends by End Use Sector 2006-2016, including:-
  - End Use Sector Mix 2006, 2012, 2016 for:-

Water Treatment & Supply; Power Generation; Chemical Processing; Oil / Gas; Food / Drink; Domestic; Pharmaceuticals; Pulp & Paper; Metal Processing; Building Services; Health / Medical; Construction;

• Key End Use Sector Market Size 2006-2016, Trend Discussion & Analysis

#### **PUMP INDUSTRY STRUCTURE & TRENDS**

- > Trends & Structure of Distribution Channel, including
  - Pump Suppliers Market Mix by Growth, Credit, Age, Region, Sales & Employees
  - Pump Suppliers Rankings Turnover, Profit, Assets, Debt, Worth & Employees
  - Pump Suppliers Profiles 1 Page Profile with 'At a Glance' Financial Chart
  - Pump Suppliers Key Financial Data Turnover, Employees, Debt & Worth
  - Sales Leads Address, Telephone & Contact for Pump Suppliers

# AVAILABLE AS PART OF THE 'ULTIMATE PACK'

- > All Formats of the Report, Spreadsheet & Mailing List, including:-
  - Hard Copy Lasered on 90gsm paper bound in 'lay flat' format
  - CD-ROM MS Word & PDF Copies Cut & Paste to Documents / Presentations
  - PDF Report Emailed to Your Desktop the Same Day
  - Spreadsheet & Mailing List Also on CD-ROM in MS Excel which includes:-

Mailing List	Data Spreadsheet	
<ul> <li>900+ Consulting &amp; Building Engineers</li> <li>Full Company Name &amp; Postal Address – 900+</li> <li>Telephone Numbers – 640+</li> <li>Senior Decision Maker / Purchasing Contact – 900+</li> <li>Email Address – 900+</li> <li>Multi-Use – No limitations on how the data can be used</li> <li>Full Data Compliance – Supplied in MS Excel format</li> </ul>	50+ Pump Manufacturers, Address, Tel, Director     4 Years Latest Accounts & Balance Sheet	

#### Key Benefits Of This Brand New Report Include:-

- Current, Historical & Future Market Performance & Trends 2006-2016
- Product Mix Identify Best Performing Sectors, Focus Your Marketing
- ➤ Identify and Target New / More Lucrative Clients & Develop Sales Leads & Strategies
- **Develop Market Shares** for the Key Players, Understand the Pump Industry in Detail
- > Develop **SWOT & PEST Analysis** Faster & With More Detail
- ➤ Identify Market Opportunities & Threats to Your Business







www.marketresearchreports.co.uk ... Take a Fresh Look

## Report Table of Contents:-

- **INTRODUCTION TO RESEARCH & ANALYSIS REPORTS**
- Key Features & Benefits of this Research & Analysis Report
- **UK PUMP MARKET 2006-2016** 2.
- **EXECUTIVE SUMMARY & MARKET OVERVIEW** 2.1
- PUMP MARKET SIZE & TRENDS 2006-2016 2.2
- 2.2.1 Pump Market Size 2006-2016 - Current Prices
- Pump Market Size 2006-2016 Constant Prices
- 2.2.3 Future Prospects
- 2.3 KEY MARKET TRENDS IN THE UK PUMP MARKET
- 2.3.1 PEST Analysis - Illustration of Key Market Forces
- 2.3.2 Political & Legal Influences & Trends
- 2.3.3 2.4
- Economic Influences & Trends SWOT ANALYSIS Strengths, Weaknesses, Opportunities, Threats
- **PRODUCT TRENDS & SHARES** 3.
- Share by Key Product Sector 2012, 2006 & 2016 3.1 3.2
- Rotodynamic Pump Market Size & Trends 2006-2016 3.3 Rotary Positive Displacement Pump Market 2006 - 2016
- Reciprocating Positive Displacement Pump Market 2006-2016
- **END USE MARKETS & INDUSTRY TRENDS 2012-2016** 4.
- Share by End Use Application UK Pumps 2006-2016 4.1 4.2
- Water Treatment & Supply Sector Pump Sales & Trends 2006-2016
  Power Generation Sector Pump Sales & Trends 2006-2016 4.3
- 4.4 Chemicals Sector - Pump Sales & Trends 2006-2016
- 4.5 Oil / Gas Sector - Pump Sales & Trends 2006-2016
- 4.6 Food & Drink Sector - Pump Sales & Trends 2006-2016
- Domestic Sector Pump Sales & Trends 2006-2016
- Pharmaceuticals Sector Pump Sales & Trends 2006-2016
  Pulp & Paper Sector Pump Sales & Trends 2006-2016 4 8
- 4.9
- 4.10 Metal Manufacture & Recycling - Pump Sales & Trends 2006-2016
- Building Services Sector Pump Sales & Trends 2006-2016
- Health & Medical Sector Pump Sales & Trends 2006-2016 Construction & Refurbishment Pump Sales & Trends 2006-16 4.13
- **PUMP SUPPLIERS PROFILES** 5.
- Pump Suppliers 1 Page Profiles, 4 Year Accounts & KPIs
- **PUMP MANUFACTURERS INDUSTRY TRENDS 2006-2016**
- 6.1 Pump Suppliers Market - Industry Structure
- 6.2.1 Market Mix by Growth/Decline Over Last 12 Months
- 6.2.2 Industry Share by Credit Rating in 2012
- 6.2.3 Industry Mix by Age of Companies in 2012 6.2.4 Industry Share by Number of Employees in 2012
- 6.2.5
- 6.2.6
- Industry Mix by Turnover Band in 2012 Industry Mix by Geographical Region in 2012 Key Market Trends in the UK Pump Industry 2006-2016 6.3
- 6.3.1 Pump Market Profitability 2006-2016
- 6.3.2 Pump Suppliers Industry Assets 2006-2016
- 6.3.3 Pump Suppliers Industry Debt 2006-2016
- 6.3.4
- Pump Market Net Worth 2006-2016
  Sales Per Employee in UK Pump Market 2006-2016
  Pump Suppliers Ranking & Turnover Estimates
  Pump Suppliers Listing 635
- 6.4 6.4.1
- Pump Suppliers Ranking By Turnover 6.4.2
- 6.4.3 Pump Suppliers Retailer Turnover Estimates 2011
- Pump Suppliers Ranking by Profitability 6.4.4
- Pump Suppliers Ranking by Assets 6.4.5
- 6.4.6 Pump Suppliers Ranking by Debt
- Pump Suppliers Ranking by Net Worth 647

The Only UK Pump Report Based on Quantitative Sales & Qualitative Data

# Table of Charts in the Report:-

- Figure 1: Pump Market UK 2006-2016 By Value £m
  Figure 2: Pump Market UK 2006 2016 Constant Prices £M
  Figure 3: UK Construction Market by Value (Total New Build & RMI) 2006-2016
  Figure 4: Construction Market Share by Private & Public New Build & RMI 2012
  Figure 5: PEST Analysis for UK Pump Market in 2012
- Figure 6: UK Economic Annual Performance– GDP 2005-2015
- Figure 7: UK Economic Annual Performance– Inflation (CPI) 2004-2015
- Figure 8: UK Economic Annual Performance Interest Rates 2005-2015
- Figure 9: UK Unemployment Numbers 2005-2015
- Figure 10: Key Strengths & Weaknesses in the Pump Market 2012-2016
- Figure 11: Key Opportunities & Threats in the Pump Market 2012-2016 Figure 12: Share by Product in Pump Market 2012 Figure 13: Share by Product in Pump Market 2006
- Figure 14: Forecast Share by Product in Pump Market 2016
- Figure 15: Rotodynamic Pump Market by Value 2006-2012 £M
- Figure 16: Rotodynamic Pump Market by Value 2012-2016 £M Figure 17: Rotary Positive Displacement Pump Market by Value 2006-2012 £M
- Figure 18: Rotary Positive Displacement Pump Market by Value 2012-2016 £M
- Figure 19: Reciprocating Positive Displacement Pump Market Value 2006-2012
  Figure 20: Reciprocating Positive Displacement Pump Market Value 2012-2016
  Figure 21: UK Pump Market Share by Key End Use Sector 2012
  Figure 22: UK Pump Market Share by Key End Use Sector 2012
- Figure 23: UK Pump Market Share by Key End Use Sector 2016
- Figure 24: Pump Sales to Water Treatment & Supply Market Value 2006-2016
- Figure 25: Pump Sales to Water Treatment & Supply Market Value 2012-2016
- Figure 26: Pump Sales to Power Generation Market by Value 2006-2012 £M Figure 27: Pump Sales to Power Generation Market by Value 2012-2016 £M Figure 28: Pump Sales to Chemicals Market by Value 2006-2012 £M
- Figure 29: Pump Sales to Chemicals Market by Value 2012-2016 £M
- Figure 30: Pump Sales to Oil/Gas Sector by Value 2006-2012 £M
- Figure 31: Pump Sales to Oil/Gas Sector by Value 2012-2016 £M
- Figure 32: Pump Sales to Food & Drink Sector by Value 2006-2012 £M
- Figure 33: Pump Sales to Food & Drink Sector by Value 2012-2016 £M Figure 34: Pump Sales to Domestic Sector by Value 2006-2012 £M
- Figure 35: Pump Sales to Domestic Sector by Value 2012-2016 £M
  Figure 36: Pump Sales to Pharmaceuticals Sector by Value 2006-2012 £M
  Figure 37: Pump Sales to Pharmaceutical Sector by Value 2012-2016 £M
- Figure 38: Pump Sales to Paper & Pulp Sector by Value 2006-2012 £M
- Figure 39: Pump Sales to Paper & Pulp Sector by Value 2012-2016 £M
- Figure 40: Pump Sales to Metal Processing Sector by Value 2006-2012 £M
- Figure 41: Pump Sales to Metal Processing Sector by Value 2012-2016 £M

- Figure 42: Pump Sales to Building Services Sector by Value 2006-2012 £M Figure 43: Pump Sales to Building Services Sector by Value 2012-2016 £M Figure 44: Pump Sales to Health & Medical Sector by Value 2006-2012 £M
- Figure 45: Pump Sales to Health & Medical Sector by Value 2012-2016 £M
- Figure 46: Pump Sales to Construction Refurbishment by Value 2006-2012 £M
- Figure 47: Pump Sales to Construction & Refurbishment Sector Value 2012-2016
- Figures 48 99: 4 Year ' At a Glance' Financial Charts for 50+ Pump Suppliers
- Figure 100: Market Share by Pump Suppliers Sales Growth / Decline 2012 Figure 102: Market Share by Credit Rating in the Pump Suppliers Industry 2012 Figure 103: Market Share by Company Age in the Pump Market 2012

- Figure 104: Mix by Number of Employees in the Pump Market 2012
- Figure 105: Share by Turnover Band in the Pump Market 2012 Figure 106: Sales Mix By Region for the UK Pump Market 2012

- Figure 107: Pump Market Profitability 2006 2016 £M
  Figure 108: Pump Market Assets 2006 2016 £M
  Figure 109: Average Pump Supplier Assets 2006 2016 £M
  Figure 110: Pump Market Debt UK 2006 2016 £M
- Figure 111: Pump Market Average Debt 2006 2016 £M
- Figure 112: Pump Market Net Worth UK 2006–2016 £M
- Figure 113: Pump Suppliers Average Net Worth UK 2006-2016 £M
- Figure 114: Pump Suppliers Sales Per Employee 2006 2016 £M

- Figure 115: Pump Suppliers Company Listing
  Figure 116: Pump Suppliers Company Listing
  Figure 116: Pump Suppliers Ranked By Turnover 2011
  Figure 117: Pump Suppliers Sales Estimates 2011 £M
  Figure 118: Pump Suppliers Ranked By Profit 2011
- Figure 119: Pump Suppliers Ranked By Assets 2011
- Figure 120: Pump Suppliers Ranked By Debt 2011 Figure 121: Pumn Sunnliers Ranked By Net Worth 2011

# Companies Ranked & Profiled in the Report:-

Cat Pumps (U.K.)

Circulating Pumps

Chemquip

**ITT Industries** 

ABB Ace Cranfield Advanced Energy Monitoring Systems Aespump Aesseal Plc Albany Engineering Company Alfa Laval Armstrong Integrated Atlas Copco

Axflow

Caprari Pumps (U.K.)

Crest Pumps Darwins Holdings Flotronic Pumps Flowserve GB Greene Tweed & Co Grundfos Pumps Hardide Coatings Hidrostal **Brook Crompton UK HMD Sealless Pumps** Industrial Trading Solutions Ltd Calpeda

**ITT Water & Wastewater Projects** John Crane UK **KSB** Leroy Somer LFH Engineering Lowara UK MDM Pumps Ltd. Mono Pumps Multitrode UK Munster Simms Engineering **Obart Pumps** Precision Polymer Engineering

Pumps (UK)

Ram Pumps

Smedegaard Pumps Spx Flow Technology Stuart Turner Sulzer Pumps (UK) T-T Pumps Tuthill U K Watson-Marlow Weg Electric Motors (Uk) Weir Minerals Europe Wilo (U.K.) Ltd Wright Flow Technologies







# The Most Comprehensive, Qualitative & Quantitative Report Available... for Less Than £600!

To Order, Complete & Return the Form Below or Order Online at www.marketresearchreports.co.uk

Please complete all sections in BLOCK CAPITALS, detach form and send as below:-

Thease complete all sections in BESON O/II 11/1ES, detaon form and serie as selow.			
Post to: MTW Research, Eagle Tower, Montpellier Drive, Cheltenham, Glos. GL50 1TA			
Fax to: 08456 524324 Tel: 08456 524324 (local rate)			
E-Mail: sales@marketresearchreports.co.uk Order Online: www.marketresearchreports.co.uk (quote web)			
Please send the: Pump Market Research & Analysis – UK 2012 Report,			
as per my instructions indicated below:-			
OPTIONS	Price	Tick to Order	
PDF Format - Emailed	£565	[ ]	
MS Word Format – E-mailed	£615	[]	
Ultimate Pack All Above PLUS  • Supplied in all formats on CD-Rom, by Email & Report in Bound Hard Co  • Financial Accounts Spreadsheet for 50+ Pump Manufacturers, includes Balance Sheets, Turnover, Profit, Assets etc & 4 Year Profile  • Multi-Use Telemarketing & Mailing List for 900+ Consulting Engineers Building Services Companies including Full Addresses, Senior Purchasir Decision Maker Contact Names, 900+ Emails & 640+ Telephone Numbers	& ang /	[ ]	
Prices above exclude VAT to be added to the final price at 20%.			
Contact Name:	Signature:		
Company Name:			
Full Address:			
Telephone: E-Mail:-	E-Mail:-		
Payment Options (tick one):- By Invoice (UK Companies only) [ ] Credit Card [ ] Cheque Enclosed [ ] Deduct £30 from net total, payable to MTW Research			
Credit Card Details.			
Card Number: Start Date/ Expires / End Date/			
Security Number: (last 3 digits on reverse of card)			
Registered Postcode for Card (if known) Registered building number for card (if known)			
Special Instruction / P.O. Number:			

Download a Free Sample or Order Online at www.marketresearchreports.co.uk