

Rainwater Harvesting Market

UK 2010-2014

MTW Research have published a brand new **Research & Analysis** market report providing a comprehensive & detailed review of the UK Rainwater Harvesting market in 2010 with forecasts to 2014. Written specifically for rainwater harvesting product manufacturers and distributors, the report is available immediately to companies active in the industry.

The report illustrates the rapid and sustained growth of the RWH market in recent years, with market volume rising by almost 850% in the last 5 years. Whilst rates of growth have slowed in recent years as the market matures, double-digit growth is set to be a key feature of the market. By 2014, our forecasts are that the market will rise by more than 100% over the next 5 years.

This 120+ Page Report Includes:-

- **UK Rainwater Harvesting Market** by Volume, Value & Roof Area 2004-2014
- **Non-Domestic RWH Market** by Volume & Value 2004-2014
- **Domestic RWH Market** by Volume & Value 2004-2014
- **Rainwater Harvesting Market Trends & Influences**
- **Share by UK Country & English Region** for Rainwater Harvesting in 2010
- **50+ RWH Company Profiles**, 2009 Turnover / Profit Estimates & Rankings
- **Rainwater Harvesting Industry Structure** & Detailed Analysis 2004-2014
- **SWOT & PEST**, Ansoff Growth Prospects, Positive & Negative Influencers

Quantitative market sizes based on industry sales, supported by detailed discussion of market trends, product mix, end use sector mix, influences & future prospects are provided.

Product Shares & Market Sizes Provided for:-

- **Rainwater Tanks** – below & above ground tanks (all materials) & header tanks
- **Filters** – downpipe, leaf separators & catchers, garden filters, tank filters, industrial filters, calmed inlet etc.
- **Pumps & Controls** - Flow controllers, 'rain management systems' submersible pressure pumps etc.
- **Accessories** – Pipes, trapped overflow, tank level gauges, hose, UV sterilisation, solar panels etc.

This second edition report replaces our first review of the market, published in 2008, and remains the only comprehensive 'off the shelf' report specifically reviewing the UK rainwater harvesting market. The methodology for this report included analysis of sales data from the industry coupled with primary research information from Government sources, manufacturers, contractors, and other trade sources. This was supported by secondary research from trade journals, company reports, Companies House, Government statistics, trade associations, company websites and existing knowledge in this sector.

This unique report represents a comprehensive yet cost effective tool for understanding the historical, current and future performance of the UK Rainwater Harvesting Market. Written specifically for suppliers in the industry, this unique, easy to use & independent report represents an invaluable tool to increase sales in the Rainwater Harvesting Market.

Key Features Of This Comprehensive 120+ Page Report Include:-

MARKET SIZE

- **Rainwater Harvesting Market Size by Value 2004-2014, including...**
 - Market Size by Value 2004 – 2010, Forecasts to 2014, Constant & Current Price Analysis
 - Market Size by Volume 2004—2010, Forecasts to 2014
 - Market Size by Roof Area 2004-2014
 - Domestic Rainwater Harvesting Market 2004-2014
 - Non-Domestic Rainwater Harvesting Market 2004-2014

MARKET TRENDS & INFLUENCES

- **Quantitative & Detailed Qualitative Key Market Trends 2004-2014, including...**
 - **PEST Analysis** – Politico-Legal, Economic, Environmental, Social & Technological
 - **SWOT Analysis** – Key Strengths, Weaknesses, Opportunities & Threats
 - **Key Market Influences** – Code for Sustainable Homes, Recouping Installation Costs, Water Metering, Tax Efficiencies, Future Taxation / Charges for RWH Users, Rainfall Variations etc
 - **Ansoff Matrix** – Identification of Future Growth Areas & Mix by Strategy to 2014
 - **Market KPIs** – Profit, Assets, Debt, Net Worth 2004-2014 for 50+ Companies
 - **Sales per Employee in Rainwater Harvesting Industry** – 2004–2014

SEGMENTATION & REGIONAL MIX

- **Market Size 2004-2014, Trends & Share for...**
 - Domestic & Non-Domestic Rainwater Harvesting Shares
 - Share by Product 2004, 2010 & 2014 – Filters, Tanks, Accessories, Pumps / Controls
 - Share by Public & Private Sector in Domestic RWH Market
 - Share by End Use Sector in Non-Domestic Market – Offices, Retail, Industrial etc
 - Market Size for England, Scotland, Wales & Northern Ireland
 - Market Share by English Region in 2010

INDUSTRY STRUCTURE & 50+ COMPANY PROFILES

- **Review of Rainwater Harvesting Market Structure & Key Company Profiles, including**
 - Rainwater Harvesting Market Mix by Growth, Credit, Age, Turnover & Employees
 - Rainwater Harvesting Market Share by UK Geographical Region
 - Supplier Rankings – by Turnover, Profit, Assets, Debt, Worth & Employees
 - 50+ RWH Supplier Profiles – 1 Page Profile & Financial Charts
 - Financial Data for 50+ Companies–3 Year Turnover, Profit, Emps, Assets, Debt & Worth
 - Sales Leads– Mailing Address, Telephone & Contact Name for Each Company

AVAILABLE AS PART OF THE 'ULTIMATE PACK'

- **All Formats of the Report, Spreadsheet & Mailing List, including**
 - **Hard Copy** –Lasered & Bound in 'Lay Flat' Format,
 - **CD-ROM** - MS Word & PDF Copies – Cut & Paste to Documents / Presentations
 - **PDF Report** – Emailed to Your Desktop the Same Day, Easy to Share With Colleagues
 - **Spreadsheet & Mailing List** - Also on CD-ROM in MS Excel which includes...

Mailing List	Data Spreadsheet
<ul style="list-style-type: none"> • RWH Supplier Mailing List – see over for companies • Full Company Name & Postal Address • Telephone Numbers • Senior Decision Maker / Purchasing Contact • Multi-Use – No limitations on how the data can be used • Full Data Compliance – Supplied in MS Excel format 	<ul style="list-style-type: none"> • Company Name, Address, Tel & Fax, Director Name • 3 Years Latest Accounts & Balance Sheet <ul style="list-style-type: none"> – Full year 2009 Turnover estimate, profit, assets – Debts, net worth, – Sales per employee, profit per employee, working capital • Parent Company, Ultimate Holding Company • Turnover Estimates for every Company in Report • Incorporation Date, Number of Employees • Data for all Companies Included in the Report

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Companies in the Report:-

3P Technik UK; A.C. Plastic Industries; Acorn Environmental Systems; Aliaxis Holdings UK; Alumasc Exterior Building Products; Aquaco; Aquality Trading & Consulting; British Eco ; Carlow Precast Tanks UK; Combined Harvesters; CPM Group; DAB Pumps; Direct Pumps & Tanks; Ecofirst; Ecotech Environmental; Ecovision Systems; Ecozi; Freerain . (Gusto Group Limited); Freewater UK; GM Autoflow (Milehouse Management); GRAF; Grundfos Pumps; H2O Water Management; Hiflow; Hydro International PLC; ICE Renewables; Irrigation Systems & Service LLP (ISS); Kingspan Environmental ; Nicholson P.Lastics (KMG); Marley Limited; Neptune Aqua; North Avon Pumps & Controls; Obar Pumps; Omni Pump International Limited; Owls Hall Environmental; Parlok (UK) Limited; Pims Group; Polypipe Civils; PS Clarke Groundworks (Rainwater Economy Systems); Rainharvesting Systems; Raintec; RainWater Harvesting Limited; Zambesi UK (Rainwater Hog); The Rain Wind & Sun Company; Rehau; SCP Environmental; Source Control Systems; Stormsaver; Watermatic; Waterscan; Wavin Plastics; Wilo (UK) Limited; WPL;

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